

ASPEN (GROUP) HOLDINGS LIMITED
Company Registration No.: 201634750k
(Incorporated in the Republic of Singapore)

EXTENSION OF TIME TO ANNOUNCE THE UNAUDITED SECOND QUARTER FINANCIAL STATEMENTS ENDED 30 JUNE 2017

The Board of Directors of Aspen (Group) Holdings Limited (the “**Company**”) wishes to announce that pursuant to Rule 705(4) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) (“**Catalist Rules**”), the Company will release its first announcement of the unaudited financial statements for the second quarter ended 30 June 2017 (the “**2Q2017 Results**”) on or before 13 September 2017 on the basis that:

- (a) the 2Q2017 Results will be the first announcement to be made by the Company pursuant to Rule 705(2) of the Catalist Rules following its admission to the Official List of the Catalist on 28 July 2017 (“**Listing Date**”) (the “**Listing**”); and
- (b) the time period between the Listing Date and the deadline specified in Rule 705(2) of the Catalist Rules is less than 30 days.

In accordance with Rule 705(4)(b) of the Catalist Rules, the Company hereby confirms that there is no material adverse change to its financial position since 19 July 2017, being the date of the offer document issued by the Company and registered by the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore, in connection with the Listing.

BY ORDER OF THE BOARD

Aspen (Group) Holdings Limited

Dato’ Murly A/L Manokharan
Executive Director, President and Group Chief Executive Officer

28 July 2017

Aspen (Group) Holdings Limited (the “**Company**”) is listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 28 July 2017. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined nor approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Senior Manager (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).