

**ASPEN (GROUP) HOLDINGS LIMITED**  
Company Registration No.: 201634750K  
(Incorporated in the Republic of Singapore)

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**ANNUAL GENERAL MEETING TO BE HELD ON 25 JUNE 2020**

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1. **Background.** Aspen (Group) Holdings Limited (the “**Company**”) refers to:
- (a) its announcements dated 3 April 2020 and 6 April 2020 on the time extension granted by the Singapore Exchange Regulation (“**SGX RegCo**”) and the Accounting Corporate and Regulatory Authority (“**ACRA**”) to hold its annual general meeting (“**AGM**”) in respect of the Company’s financial year ended 31 December 2019 (“**FY2019**”);
  - (b) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;
  - (c) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) which was gazetted on 13 April 2020, and which sets out the alternative arrangements in respect of, *inter alia*, the holding of general meetings of companies; and
  - (d) the joint statement by ACRA, SGX RegCo and the Monetary Authority of Singapore on 13 April 2020 providing additional guidance on conduct of general meetings during the period when elevated safe distancing measures are in place.

2. **Date, time and conduct of AGM.** The Company is pleased to announce that pursuant to the Order, its AGM for the FY2019 will be convened and held by way of electronic means, on Thursday, 25 June 2020 at 10:00 a.m. (Singapore time).

The Chairman of the Board of Directors, Mr Cheah Teik Seng will chair the proceedings of the AGM. The Management and the Board of Directors of the Company will endeavour to address all substantial and relevant questions received from members prior to the AGM by publishing the responses to those questions on SGXNET at the URL <https://www.sgx.com/securities/company-announcements> and the Company’s website at the URL <https://aspen.listedcompany.com/newsroom.html> by 21 June 2020. Where substantial and relevant questions submitted by members are unable to be addressed prior to the AGM, the Company will address them during the AGM through the live audio-visual webcast and live audio-only stream.

3. **Annual report, notice of AGM, proxy form and questions form.** The Company’s annual report for the FY2019, the notice of AGM, proxy form and questions form will be sent to shareholders solely by electronic means via publication on our corporate website at the URL: <https://aspen.listedcompany.com/newsroom.html> and will also be made available on the SGX website at the URL: <https://www.sgx.com/securities/annual-reports-related-documents> from today, 15 May 2020. Printed copies of these documents will not be sent to shareholders.
4. **No personal attendance at AGM.** Due to the current COVID-19 restriction orders in Singapore, shareholders will not be able to attend the AGM in person.
5. **Alternative arrangements for participation at the AGM.** Shareholders may participate at the AGM by:

- (a) observing and/or listening to the AGM proceedings via live audio-visual webcast or live audio-only stream;
- (b) submitting questions in advance of the AGM by completing the questions form; and
- (c) appointing the Chairman of the Meeting as proxy to attend, speak and vote on their behalf at the AGM.

Details of the steps and deadlines for pre-registration, pre-submission of questions and voting at the AGM are set out in Paragraph 7 below and the Appendix to this announcement.

6. **Persons who hold shares through relevant intermediaries.** Persons who hold shares of the Company through relevant intermediaries (as defined in section 181 of the Companies Act, Chapter 50 of Singapore), including CPF and SRS investors, and who wish to participate in the AGM by:

- (a) observing and/or listening to the AGM proceedings via live audio-visual webcast or live audio-only stream;
- (b) submitting questions in advance of the AGM by completing the questions form; and/or
- (c) appointing the Chairman of the Meeting as proxy to attend, speak and vote on their behalf at the AGM,

should contact the relevant intermediary (which would include, in the case of CPF and SRS investors, their respective CPF Agent Banks and SRS Operators) through which they hold such shares as soon as possible and in any case, by **5.00 p.m. on Monday, 15 June 2020** in order for the necessary arrangements to be made for their participation in the AGM.

7. **Key dates/deadlines.** In summary, the key dates/deadlines which shareholders should take note of are set out in the table below:

Key dates	Actions
<b>15 May 2020 (Friday)</b>	Shareholders may begin to pre-register at <a href="https://www.agm.aspen.com.my/">https://www.agm.aspen.com.my/</a> for live audio-visual webcast/live audio-only stream of the AGM proceedings.
<b>5.00 p.m. on 12 June 2020 (Friday)</b>	Deadline for shareholders to submit questions in advance using the questions form.
<b>5.00 p.m. on 15 June 2020 (Monday)</b>	Deadline for CPF or SRS investors who wish to appoint the Chairman of the Meeting as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
<b>2.00 p.m. on 19 June 2020 (Friday)</b>	Deadline for shareholders to pre-register for live audio-visual webcast/live audio-only stream of the AGM proceedings.

<b>10.00 a.m. on 22 June 2020 (Monday)</b>	Deadline for shareholders to submit proxy form.
<b>12.00 p.m. on 24 June 2020 (Wednesday)</b>	<p>Authenticated shareholders will receive an email which will contain user ID and password details, as well as the link to access the live audio-visual webcast and a toll-free telephone number to access the live audio-only stream of the AGM proceedings (the “<b>Confirmation Email</b>”).</p> <p>Shareholders who do not receive the Confirmation Email by <b>12.00 p.m. on 24 June 2020</b>, but have registered by the <b>19 June 2020</b> deadline should contact our Share Registrar, Tricor Barbinder Share Registration Services at +65 6236 3550 / +65 6236 3555 during operating hours from 8.30 a.m. to 5.30 p.m.</p>
<b>Date and time of AGM - 10.00 a.m. on 25 June 2020 (Thursday)</b>	<ul style="list-style-type: none"> <li>• Click on the link in the Confirmation Email and enter the user ID and password to access the live audio-visual webcast of the AGM proceedings; or</li> <li>• Call the toll-free telephone number in the Confirmation Email to access the live audio-only stream of the AGM proceedings.</li> </ul>

8. **Important reminder.** Due to the constantly evolving COVID-19 situation in Singapore, we may be required to change our arrangements for the AGM at short notice. Shareholders are reminded to regularly check SGXNET for updates on the AGM.

The Company would like to thank all shareholders for their patience and co-operation in enabling us to hold our AGM with the optimum safe distancing measures amidst the current COVID-19 pandemic.

**BY ORDER OF THE BOARD**

Aspen (Group) Holdings Limited

Dato' Murly Manokharan  
President and Group Chief Executive Officer  
15 May 2020

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst.*

*This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*