



**ASPEN (GROUP) HOLDINGS LIMITED**  
Company Registration No.: 201634750K  
(Incorporated in the Republic of Singapore)

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**EFFECTIVE DATE OF THE TRANSFER OF LISTING FROM CATALIST TO THE MAINBOARD OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST")**

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*Unless otherwise, capitalised terms herein shall have the same meaning as ascribed to them in the Company's announcements released on 22 December 2020, 23 December 2020 and 21 January 2021 ("**Announcements**") as well as, the Company's circular to shareholders dated 30 December 2020, in relation to the Proposed Transfer of the Listing of the Company from Catalist to the Mainboard of the SGX-ST.*

The Board of Directors (the "**Board**") of Aspen (Group) Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the effective date for the transfer of the listing of the Company from Catalist to the Mainboard of the SGX-ST is 28 January 2021.

Trading of the Company's shares on the Mainboard of the SGX-ST will commence at 9.00 a.m. on 28 January 2021.

The appointment of PrimePartners Corporate Finance Pte. Ltd. as the Company's Sponsor will cease upon the effective date of the Company's transfer from the Catalist to the Mainboard of the SGX-ST. The Company wishes to thank PrimePartners Corporate Finance Pte. Ltd. for its support and guidance provided to the Company.

**BY ORDER OF THE BOARD**

Aspen (Group) Holdings Limited

Dato' Murly Manokharan  
President and Group Chief Executive Officer  
25 January 2021

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*This announcement has been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

*The contact person for the Sponsor is Ms. Jennifer Tan, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, sponsorship@ppcf.com.sg.*